

MOR-EV Sample Supporting Documents

Last Versioned: July 2025

MOR-EV Sample Supporting Documents 1



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Massachusetts Driver's License

- \checkmark The name on the driver's license must match the name on the application.
- ✓ Driver's license must be valid at time of application submittal.
- ✓ Please submit a complete, clear, and legible copy of the front of the driver's license.
 The back of the driver's license does not need to be submitted.
- ✓ If you do not have a Massachusetts driver's license, please contact us at morev@energycenter.org for additional proof of residency options.



Certificate of Registration

- Registration must be the permanent Certificate of Registration. Temporary registrations are not permitted.
- ✓ Registration must be valid at the time of application submittal.
- ✓ Registration must have either the applicant's name or the business's name listed as either the owner or the lessee in custody of the vehicle.
- ✓ Please submit a complete, clear, and legible copy of the registration.

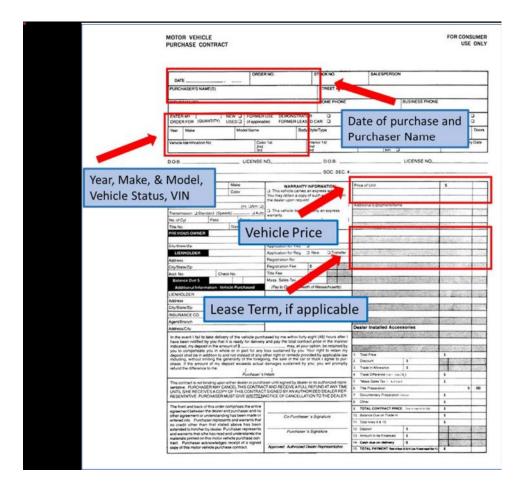


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Purchase/Lease Agreement

- ✓ The name on the purchase/lease agreement must match the name on the application.
- ✓ The copy of your purchase/lease agreement must be a final executed and signed copy.
- ✓ The paper size of the purchase/lease agreement may be longer than a normal sheet of paper. Please submit a copy of all sections and ensure none are cut off. We recommend overlapping scanned sections of the copy to ensure no sections are missing.
- ✓ Please include all pages/sections of your purchase/lease agreement.
- ✓ Purchase/lease agreements may look different depending on the dealership and the automaker. Please contact mor-ev@energycenter.org if you have any questions.





ILAW 553-MA-ARB-eps 10/14

RETAIL INSTALLMENT SALE CONTRACT – SIMPLE FINANCE CHARGE (WITH ARBITRATION PROVISION)

Buyer Name and Address (Including County and Zip Code)			Co-Buyer Name and Address (Including County and Zip Code)			Seller-Creditor (Name and Address) TESLA MOTORS MA INC. 840 PROVIDENCE HIGHWAY DEDHAM, MA 02026				
on credit under the	e agreeme ance Char	ents in tr rge in U.	his contrac .S. funds a	ct. You a locordine	igree to pay the Se a to the payment so	ller - Creditor	(som	pring this contract, you choose to buy the vehicl tetimes "we" or "us" in this contract) the Amour will figure your finance charge on a daily basis		
New/Used	Year	Mak and Mr			Vehicle Identification	Number		Primary Use For Which Purchased		
New	2018	Tes Mode						Personal, family, or household unless therwise indicated below agricultural		
	FEDE	RAL TRI	UTH-IN-LE	NDING	DISCLOSURES		-	Used Car Buyers Guide. The information you		
ANNUAL PERCENTAGE RATE The cost of your credit as a yearly rate.	FINA CHAI The d amour credit cost y	NCE RGE follar nt the t will	Ama Finar The am credit p to yo on your	ount of rovided u or	Total of Payments The amount you will have paid after you have made all payments as scheduled.	Total Sale Price The total cost your purchase credit, includir your down payment of \$	on ng	see on the window form for this vehicle is part of this contract. Information on the window form overrides any contrary provisions in the contract of sale. Spanish Translation: Guía para compradores de vehículos usados. La información que ve en el formulario de la ventanilla para este vehículo forma parte del presente contrato. La		
Your Payment S	Schedule	Will B	\$,	\$	\$	-	información del formulario de la ventanilla deja sin efecto toda disposición en contrario		
Number of	Amou	unt of	<i>c</i> .	When P	ayments		-	contenida en el contrato de venta.		
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N/A	N/	/A			N/A			term of the contract to protect the Creditor for loss or damage to the vehicle (collision, fire, theft). VSI		
for personal, family, o Prepayment. If you p	payment th or househol pay off all y	vat is late." Id use. your debt e	The charge early, you w	15 days will not e	after it is due, you will xceed \$5 if you bought ve to pay a penalty.	pay a late charg the vehicle prima	e of anity	insurance is for the Creditor's sole protection. This insurance does not protect your interest in the vehicle. You may choose the insurance company through which the VSI insurance is obtained. If you elect to purchase VSI insurance through the Creditor, the cost of this insurance		
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					the Arbitration Provision o		_			



Optional: Additional Monroney Sticker

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		This label is affixed pursuant to Information Disclosure Act. Gas State and Local taxes are not inc options or accessories are not in	oline, License, and Title Fees, Auded. Dealer installed	LL041 N R	IB 2X 125 003961	11 04 20	To minimize exposure, avoid breath vehicle in a well-ventilated area and	ing exhaust, do not ide the engine except as nei I wear gloves or wash your hands frequently whe SWarnings.ca.gov/passenger-vehicle.	cessary, service your Test MLP Hard Add
								2202011125715	

Tesla- Complete Purchase Agreement

Note: For Tesla vehicles, the date of registration is considered the date of purchase.

MOR-EV can accept multiple purchase agreement documents for Tesla vehicles. Documents must be finalized and signed. Please see copies below.

Acceptable Tesla Document Combinations:

- ✓ Option 1: All pages of the signed Retail Installment Contract <u>or</u>
- ✓ Option 2: <u>Both</u> the Motor Vehicle Purchase Agreement: Final Price Sheet <u>and</u> the Motor Vehicle Purchase Agreement: Vehicle Configuration Sheet

Option 1: Retail Installment Contract



LAW 553-MA-ARB-eps 10/14

RETAIL INSTALLMENT SALE CONTRACT – SIMPLE FINANCE CHARGE (WITH ARBITRATION PROVISION)

			Dealer Number		ntract Number			
Buyer Name and Address (Including County and Zip Code)				uyer Name and Address uding County and Zip Co		Seller-Creditor (Name and Address) TESLA MOTORS MA INC. 840 PROVIDENCE HIGHWAY DEDHAM, MA 02026		
on credit under the	e agreeme ance Char	rge in U.S	his contract. You S. funds according	agree to pay the Se ing to the payment se	iller - Creditor (som	gning this contract, you choose to buy the vehicl netimes "we" or "us" in this contract) the Amour will figure your finance charge on a daily basis		
New/Used	Year	Make and Mo		Vehicle Identification	Number	Primary Use For Which Purchased		
New	2018	Tesk Model				Personal, family, or household unless otherwise indicated below business agricultural		
	FEDE	RAL TRU	TH-IN-LENDING	G DISCLOSURES		Lined Cas Buyers Guide The Information you		
ANNUAL PERCENTAGE RATE The cost of your credit as a yearly rate.	FINA CHAI The d amour credit cost y	NCE RGE sollar nt the it will	Amount Financed The amount of credit provided to you or on your behalf.	Total of Payments The amount you will have paid after you have made all	Total Sale Price The total cost of your purchase on credit, including your down payment of S	Used Car Buyers Guide. The Information see on the window form for this vehicle is of this contract. Information on the win form overrides any contrary provisions in contract of sale. Spanish Translation: Guia para comprad de vehiculo and usados. La información que en el formulario de la ventanilla para vehicuio forma parte del presente contrat		
%	\$		\$)	\$	\$	información del formulario de la ventanilla deja sin efecto toda disposición en contrario		
Your Payment S Number of				-		contenida en el contrato de venta.		
Number of Payments	Amou Paym	nents	An	Payments re Due		VENDOR'S SINGLE INTEREST INSURANCE		
			Monthly beginning	12/30/	2018	(VSI insurance): If the preceding box is checked, the Creditor requires VSI insurance for the initial		
N/A	N/	/A		N/A		term of the contract to protect the Creditor for loss or damage to the vehicle (collision, fire, theft). VSI		
5% of the part of the for personal, family, or Prepayment. If you p	payment th or househol pay off all y	hat is late. T vid use. your debt ei	The charge will not early, you will not h	rs after it is due, you will exceed \$5 if you bought ave to pay a penalty.	pay a late charge of the vehicle primarily	insurance is for the Creditor's sole protection. This insurance does not protect your interest in the vehicle. You may choose the Insurance company through which the VSI insurance is obtained. If you elect to purchase VSI insurance through the Creditor, the cost of this insurance		
Security Interest. Yo	bu are givin	ng a securit	ity interest in the ve	ehicle being purchased.				
default, any required	repayment	t in full beli	ore the scheduled	tion including information date and security intere	st.	ease note: This is a		
Returned Check C						mple of a first page		
WHICH THE DE	EBTOR (COULD E PROC	ASSERT AG	ER CREDIT CONT AINST THE SELL OF. RECOVERY DER.	HEREUND WI	nly; your agreement ill be multiple pages.		
The preceding N	not asse	ert agains	st any subsequ	or services obtained ient holder or assign ufacturer of the vehi	nee of this	ease submit all pages.		
cases, Buyer will	t the Sell	ier, or ag						

Option 2: Final Price Sheet and Vehicle Configuration Sheet





	OF AGREEME		-		December 6, 2				_
BUY	ER'S AND CO-B	UYER'S NA	ME AND AD	DRESS:	TESLA MOTO	NCE HIGHWAY		and who	
VEHI	CLE TO BE DE	IVERED ON	OR ABOU	T:	12/8/2018				
DESC	RIPTION OF PI	ROPERTY	THE R. L.	The second second	the second second	Constanting the second	The second second	The survey	no.
	New/Used	Year	Make	Model	Style	Vehicle Identification	Number	Odon	
	New	2018	TESLA	Model 3	4-DR			50)
PUR	CHASE PRICE	1.1.1.1.1.1.1	10000	States and	A DECK DE COMPANY	THE OWNER WATER OF	Part of the local division of the local divi	- A. TY.	
1. T	otal Vehicle Pr	ice							
4	Cash price o	f motor vehic	le, options, a	accessories an	d fees.				
	(See attache	d Vehicle Co	nfiguration f	or itemization.)	\$	0.00 (A)			
B	Other: N/A				\$	0.00 (8)			
C	. Other: N/A				\$	0.00 (C)			
Tot	al Vehicle Price	(A through C)				\$	0.00	(1
2. 5	ales Tax Calcu	lation							
A	Trade-in tax	credit (if appi	licable)		\$	(A) 00.0			
B	. Taxable Fee	s (if applicabi	lo)		\$	0.00 (8)			
c	. Subtotal of T	axable Items			\$	0.00 (C)			
C). Sales Tax						\$	0.00	(2
E	Other: N/A						\$	0.00	(2
Tot	al Cash Price (1	plus 2D and	2E)				\$	0.00	(2
3. A	mounts Paid to	Governme	nt Agencies						
A	Registration/	Transfer/Titli	ng Fees		\$	0.00 (A)			
B	License Fee	(if applicable)		\$	0.00 (8)			
C	. Tire Fee (if a	pplicable)			\$	0.00 (C)			
D	. Battery Fee ((f applicable))		\$	0.00 (D)			
E	Other Fee(s)	Title Fee			\$	0.00 (E)			
F	Other Fee(s)	Registration	Service Fe	0	\$	0.00 (F)			
Tot	al Government F	ees (A throu	gh F)				\$	0.00	(3
4. 5	ubtotal (2 plus	3)					\$	0.00	(4
5. T	otal Credits						1.1.1.7		
A	Deposit				\$	(A) 00.0			
B	Financed Arr	ount:			\$	0.00 (B)			
C	EV Incentive	(if applicable)		\$	0.00 (C)			
D	Trade in valu	e applied to	purchase (if	applicable)	\$	0.00 (0)			
E	Customer do	wnpayment			\$	0.00 (E)			
F	Other Credits	1000			\$	0.00 (F)			
Tot	al Credits (A thro	ugh F)					\$	0.00	(5
6. A	mount Due from	n Buyer (4 t	hrough 5)				\$	0.00	(6

TESLA Motor Vehicle Purchase Agreement Vehicle Configuration Descriptio

Customer Inform	ation	Description	Total in USD
		Model 3	
		Mid Range Rear-Wheel Drive	-
		Rear-Wheel Drive	
		All Black Premium Interior	
		Deep Blue Metallic	-
		18" Aero Wheels	-
VIN		Premium Interior	-
		Enhanced Autopilot	-
Reservation		Subtotal	\$0.00
Order Payment	2,500.00	Destination Fee	\$0.00
Accepted by	10/28/2018	Documentation Fee	\$0.00
Customer on	10/20/2010	Transportation Fee (if applicable)	\$0.00
		Order Modification Fee (if applicable)	\$0.00
	oes not include taxe al fees, which will be		\$00.00
calculated as you You will be responded. additional taxes a		 Accepted by Customer on date must be time-stamped 	



MOR-EV Terms & Conditions (Dealer Point of Sale Applications Only)

- ✓ All fields must be legible and complete.
- ✓ Signed name must match the name on the application.

Governing Law

These Terms and Conditions and all related documents, and all matters arising out of or relating to the Program, whether sounding in contract, tort, or statute are governed by, and construed in accordance with, the laws of the Commonwealth of Massachusetts, United States of America (including its statutes of limitations), without giving effect to the conflict of laws and provisions thereof to the extent such principles or rules would require or permit the application of the laws of any jurisdiction other than those of the Commonwealth of Massachusetts.

Dispute Resolution

An applicant shall attempt in good faith to resolve any dispute arising out of, or relating to, this transaction promptly by negotiations between the MOR-EV Program Administrator or his or her designated representative and an Applicant or participating dealership or their designees. Either party must give the other party, or parties, written notice of any dispute. Within 30 calendar days after delivery of the notice, the parties shall meet, and attempt to resolve the dispute. If the matter has not been resolved within 30 calendar days of the first meeting, any party may pursue other remedies including mediation. All negotiations and any mediation conducted pursuant to this clause are confidential and shall be treated as compromise and settlement negotiations, to which Section 408 of the Massachusetts Guide to Evidence shall apply. Notwithstanding the foregoing provisions, a party may seek a preliminary injunction or other provisional judicial remedy if in its judgment such action is necessary to avoid irreparable damage or to preserve the status quo. Each party is required to continue to perform its obligations under this contract pending final resolution of any dispute arising out of, or relating to, the MOR-EV Program.

Signature

The Applicant hereby acknowledges that they have read and agree to meet and follow the requirements and responsibilities for the order, purchase, or lease of an eligible vehicle and for rebate program participation as set forth in the MOR-EV Regulations and applicable MOR-EV Guideline(s).

Applicant First Name:	Applicant Last Name:

Applicant Signature: _____ Date: ____

ate:

MOR-EV Terms and Conditions - 12/06/23 | 3

Rebate Transfer Form (Dealer Point of Sale Applications Only)

- ✓ All fields in the "Vehicle Purchaser or Lessee" section must be complete and legible.
- ✓ Name of Vehicle Purchaser/Lessee must match the applicant name.



 ✓ All fields in the "Authorized Dealership Representative" section must be complete and legible.



MOR-EV REBATE TRANSFER ACKNOWLEDGMENT FORM

Effective 08/31/ 2023

To transfer a MOR-EV rebate, the vehicle purchaser or lessee and an authorized dealership representative must read and complete this form.

Vehicle Purchaser or Lessee By signing this form, I acknowledge and agree to the following:

 I have received the following rebate[s] for an eligible new vehicle in the amount listed below as a deduction on the price of the vehicle, applied towards the downpayment or to lower the monthly payment on the vehicle.

Please select all that apply:

- MOR-EV Standard Rebate \$3,500
- MOR-EV Used Vehicle Rebate \$3,500
- MOR-EV+ Rebate Adder \$1,500
- I choose to voluntarily transfer the entirety of my MOR-EV rebate funds to the dealership from which I purchased or leased my vehicle.
- I understand that I am transferring my MOR-EV rebate funds to the dealership and only an authorized dealership representative may void this rebate transfer. I further acknowledge that I cannot apply for a duplicative MOR-EV rebate for the vehicle listed on this form.
- I understand that I am still bound to abide by the MOR-EV program rules and requirements as defined in the MOR-EV
 regulations and guidelines.

/IN	Make & Model
Name of Vehicle Purchaser/Lessee	Total MOR-EV Rebate Amount
Signature	Date
uthorized Dealership Representative y signing this form, I acknowledge and agree to th	he following:
	te has been accounted for in the purchase or lease of the vehicle associated
2. I am an authorized representative of the	dealership that sold or leased the vehicle associated with the MOR-EV
application number stated on this form.	
application number stated on this form.	
application number stated on this form.	
application number stated on this form.	
application number stated on this form.	
application number stated on this form.	
	Iecting and submitting all required supporting documents within MOR-EV
 I understand that I am responsible for col 	Iecting and submitting all required supporting documents within MOR-EV
 I understand that I am responsible for col 	Iecting and submitting all required supporting documents within MOR-EV

Signature

Date



Used Vehicle Attestation Form (Used Rebates Only)

✓ All fields must be completed and legible.



MOR-EV USED VEHICLE ATTESTATION

Vehicle Purchaser or Lessee By signing this form, I acknowledge and confirm the following:

Prior to my purchase or lease, the vehicle listed below has not been purchased new or used within the previous twenty-four (24) months or has not been leased for a period less than thirty-six (36 months). Neither has the vehicle received a MOR-EV rebate within the past thirty-six (36) months.

I understand that intentionally providing false information may lead to the denial of my rebate application, and the Department of Energy Resources (DOER) retains the right to pursue reimbursement for some or all of the rebate funds that have been disbursed or may disqualify the Vehicle Purchaser or Lessee from additional participation in the MOR-EV Program. I hereby declare that the information provided in this form is true and accurate to the best of my knowledge.

Year	Make & Model
VIN	Name of Vehicle Purchaser/Lessee

Signature

Date



Trade-In Vehicle Attestation Form (Trade-In Applications Only)

 \checkmark All fields must be completed and legible.



MOR-EV TRADE-IN VEHICLE ATTESTATION

Vehicle Purchaser or Lessee

By signing this form, I acknowledge and confirm that the Internal Combustion Engine Vehicle (ICEV) I have traded-in to claim the \$1,000 MOR-EV Trade-In rebate meets the following requirements:

- The ICEV has been traded-in on or after August 8, 2023, for the purchase or lease of a MOR-EV rebate-eligible vehicle under the MOR-EV Standard or MOR-EV Used programs.
- The ICEV has been up to date on inspections preceding the trade-in, demonstrated by providing a vehicle inspection report from Massachusetts Vehicle Check.
- The ICEV has an internal combustion engine (e.g., fueled by gasoline or diesel); hybrid or plug-in hybrid vehicles do not qualify.
- 4. The ICEV is at least 12 years old based on the model year at the time of trade-in.
- 5. The ICEV has Market Value, demonstrated by its trade-in value subtracted on the purchase or lease agreement.
- 6. The ICEV has a gross vehicle weight rating (GVWR) of 8,500 pounds or less.
- The ICEV was traded-in at a Licensed Dealership at the time of purchase or lease of a new or used eligible vehicle.
 The ICEV has been registered in Massachusetts to the Applicant or the Applicant's immediate family for at least 2 years prior to the trade-in date.

As the Applicant, I understand that intentionally providing false information may lead to the denial of my rebate application, and the Department of Energy Resources (DOER) retains the right to pursue reimbursement for some or all of the rebate funds that have been disbursed or may disqualify the Applicant from additional participation in the MOR-EV Program. I hereby declare that the information provided in this form is true and accurate to the best of my knowledge.

Model Year	Make & Model
VIN	Date of Last Vehicle Inspection
Date of Last Registration/Registration Renewal	Name of Individual the ICEV has been Registered to and
	Relationship to the Applicant
Signature	Date

Trade-In Vehicle Inspection Report (Trade-In Applications Only)

- ✓ Document must be for the ICE vehicle that was traded in at the time of purchase of your new/used EV.
- ✓ Document must be from the <u>Massachusetts Vehicle Check</u>.

Commonwealth of Massachusetts Motor Vehicle Inspection and Maintenance Program



VEHICLE CHECK

Vehicle Inspection Report

Please Review This Important Information

Your vehicle has PASSED both its SAFETY TEST and its EMISSIONS TEST. The results are summarized in this report.

Questions? Visit www.mass.gov/vehiclecheck or call Customer Service at 844-358-0135. Customer Service is staffed from 7 a.m. to 5 p.m. Monday through Friday and from 7 a.m. to Noon on Saturday.

Overall Result:	PASS		Vehicle Informati	on		Station Information	
Safety Result	PASS		VIN			TIRE WAREHOUSE	
Emissions Result	PASS		License Plate			626 BOSTON ROAD	
Start Test Date/Time	11/7/2023 12	2:43 PM	Plate Type/State	MA		BILLERICA MA	
End Test Date/Time	11/7/2023 12	2:53 PM	Vehicle Type	PASSENG	ER	(978) 667-7344	
Test Type	Regular		Year / Make				
Sticker Number			Model		-	Station Number	
nspection Type	Initial		Fuel Type	GASOLINE		Workstation Number	
nspection Counter	1		Engine Cyl / Size	4/1.5	-	Inspector Number	
rispection counter	1 - C		GVWR	5000		inspector Humber	
			Odometer	172178			
			Odometer	1/21/0		Inspection Fee	\$35.0
Safety Inspection Re	esults						
icense Plate Mounting		PASS	Service Brakes		PASS	Parking Brake	PASS
lom		PASS	Stop Lights and Tail Li	ghts	PASS	Headlight Aim and Operation	PASS
ighting Devices and Re		PASS	Directional Signals an	d 4-Ways	PASS	Front End	PASS
Steering and Suspensio	n	PASS	Frame		PASS	Windshield Wipers and Cleaner	PASS
Safety Belts		PASS	Air Bags		N/A	Muffler and Exhaust System	PASS
Window Tint Bumpers/Fenders/Exteri	Charles Martel	PASS	Windshield Fuel Tank Filler Cap		PASS	Rear View Mirror Fuel Tank Filler Neck and Components	PASS
/isible Smoke	or Sneet Metal	PASS	Altered Vehicle Height		PASS	Tires	PASS
Other		PASS	Altered Vehicle Height		FASS	Tites	FASS
nspection Commen	ts	1435					
None							
	stic (OBD) F	esults	OBD Readiness M	onitor Res	ults	OBD Additional Data	
ampering Check		PASS	Catalyst		READY	Miles Since Code Clearing	35
Connector Result		PASS	Catalyst Heater	UNS	UPPORTED	Warm-Ups Since Code Clearing	2
RPM Result		PASS	Evaporative System		READY	Pin 16 Voltage	14
(ey-On BulbCheck		N/A	Secondary Air System	uNS	UPPORTED	OBD Diagnostic Trouble Code	
Engine-Running Bulb	Check	N/A	A/C System	UNS	UPPORTED	ODD Diagnosaic Trouble Coue	
Scan Tool Check		N/A	Oxygen Sensor		READY		
Communication Resu	lt	PASS	Oxygen Sensor Heate	r	READY		
/IL Status Result			EGR and/or VVT Syst		READY	OBD Permanent Fault Codes	
Readiness Result		PASS					

Income Verification: Tax Return Transcript

- ✓ Document must be the "Tax Return Transcript." MOR-EV cannot accept any other tax documents.
- ✓ Transcript must be for the most recent tax year that is currently being evaluated.



Internal Revenue Service

This Product Contains Sensitive Taxpayer Data

Request Date: 11-07-2024 Response Date: 11-07-2024 Tracking Number: 106889633934

Tax Return Transcript

SSN Provided: Tax Period Ending: Dec. 31, 2023

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: SPOUSE SSN: NAME(S) SHOWN ON RETURN:	
ADDRESS:	
FORM NUMBER: CYCLE POSTED: RECEIVED DATE: REMITTANCE: EXEMPTION NUMBER: DEPENDENT 1 NAME CTRL: DEPENDENT 1 SSN: DEPENDENT 2 NAME CTRL: DEPENDENT 3 SSN: DEPENDENT 3 SSN: DEPENDENT 4 NAME CTRL: DEPENDENT 4 NAME CTRL: DEPENDENT 4 SSN: PTIN: FREPARER EIN:	Filing Joint 1040 20241305 Apr.15, 2024 \$0.00 4
Income TOTAL WAGES: FORM W-2 WAGES: TAXABLE INTEREST INCOME: SCH B: TAX-EXEMPT INTEREST: CRDINARY DIVIDEND INCOME: SCH B: QUALIFIRD DIVIDEND INCOME: SCH B: B: B: B: B: B: B: CAPITAL GAINS OR LOSS: SCH D PER COMPUTER: COMPUTER: COTHER GAINS OR LOSSES (Form 4797): TOTAL IRA DISTRIBUTIONS: TAXABLE IRA DISTRIBUTIONS: TOTAL PENSIONS AND ANNUITIES:	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00

Participation in Income-Qualifying Program

- ✓ Applicant name must match the person receiving the program benefit.
- Name of qualifying program and/or the government entity or managed care organization that issued the document must match the application.
- ✓ Documentation must have an issue date within the last 12 months or a future expiration date beyond the date of MOR-EV application approval.



 Note: Sample supporting documents can vary based on the program and acceptance year. This is not a comprehensive program list, and alternative documentation may be accepted on a case-by-case basis. Please contact us at mor-ev@energycenter.org for additional information on program examples not listed below.

Health Connector Processing Center P.O. Box 4404 Taunton, MA 02780



Applicant Name Street Address CITY, MA ZIPCODE October 18, 2023 XXXXXXXXX

Notice Name: Eligibility Approval Notice ID: ELAPRO1 Member ID: XXXXXXXXXXXX Ref ID: RefID_XXXXXXXXXXXX

Important information about your 2024 Health Connector eligibility and next steps

Dear Applicant's Name ,

We reviewed your application to see if you can get health and dental coverage through the Massachusetts Health Connector. Please review the information below about your eligibility and the next steps (if any) that you need to take.

Eligibility results

If you have an online account, please log in and choose your new plan as soon as possible. You may be asked to answer a few additional questions in the application before you can enroll.

What do I qualify for?

- You qualify to enroll in a ConnectorCare Plan Type 3A with Advance Premium Tax Credit
- You qualify for an Advance Premium Tax Credit, which will help to lower the cost of your monthly health insurance premium payments by \$XXX.00 each month in 2024.
- The type of program and plan costs that you qualify for are based on your household's income. We believe your household income is XXX.XX% of the Federal Poverty Level (FPL). This is based on the income information you gave us on your application, or the most recent information that we received from income data sources.
- Unless your information changes, you will continue to qualify for your current coverage through the end of 2023.

Next steps

- Pay your monthly premium bill for January by December 23 (if you have a premium), in order to stay covered for next year.
- Choose a new plan and enroll before the end of Open Enrollment, if you want to change your health plan for next year. Open Enrollment runs from November 1 to January 23.

ENG

COCO_163386_20231019_1Pg_DX_B1_0001.PDF

Page 1 of 9



12.47 PM	2023 Eligibility Results -Massachusetts St	2023 Eligibility Results -Massachusetts State Health Connector-Individual & Families			
The right place for the right place	MassHealth	🖵 My Cart:	() Applicant Nar		
ne Stamped					
extended until Nover original date, but acc	Ith Connector Special Enrollment Pe mber 23, 2023. Note that Special En counts will be updated overnight to s 'eriod now, you can shop for a plan b	rollment Period notices w how the new date. If you	will have the J have a		
Important Go to the latest application	year to find the most recent MassHealth eligibilit	v .			
	ults below, learn about the program end us. If you want to change your h outton.				
e may need you to se	end us. If you want to change your h	ealth and/or dental plan			
e may need you to se	end us. If you want to change your h	ealth and/or dental plan	please click		
e may need you to se Change Enrollment" b	end us. If you want to change your h	ealth and/or dental plan	please click		
e may need you to se thange Enrollment" to Household 1 -	nd us. If you want to change your h	ealth and/or dental plan	please click ge Enrollment		
e may need you to se change Enrollment" b Household 1 - Eligibility Details Date your application w	nd us. If you want to change your h	ealth and/or dental plan	please click		
e may need you to se change Enrollment" b Household 1 - Eligibility Details Date your application w	nd us. If you want to change your houtton.	ealth and/or dental plan	please click		
e may need you to se change Enrollment" b Household 1 - Eligibility Details Date your application w Federal Poverty Level (f You qualify for tax credit	nd us. If you want to change your houtton.	Aug 01, 2023	please click ge Enrollment		
e may need you to se change Enrollment" b Household 1 - Eligibility Details Date your application w Federal Poverty Level (f You qualify for tax credit This household qual coverage costs.	end us. If you want to change your he outton. ras submitted FPL) based on your self-reported income	Aug 01, 2023	please click ge Enrollment		
e may need you to se change Enrollment" b Household 1 - Eligibility Details Date your application w Federal Poverty Level (f You qualify for tax credit This household qual coverage costs. The maximum mont	end us. If you want to change your he outton. ras submitted FPL) based on your self-reported income lifies for an Advance Premium Tax Cr	Aug 01, 2023	please click ge Enrollment		
e may need you to se change Enrollment" E Household 1 - Eligibility Details Date your application w Federal Poverty Level (f You qualify for tax credit This household qual coverage costs. The maximum mont Program Eligibility	end us. If you want to change your he outton. ras submitted FPL) based on your self-reported income lifies for an Advance Premium Tax Cr	Aug 01, 2023	please dick ge Enrollment ust is this? hly health		



, 12:47 PM	2023 Eligibility Results -Massachusetts State Health	Connector-Individual & Families
Name	You qualify for these programs	We need proofs from these categories
Your Name nt		- Connector Plan = Mass Health Connector
	Health Safety Net Dental	
Dependent or Spouse	ConnectorCare Plan Type 2B (Advance Premium Tax Credit plus Massachusetts state subsidy)	
	Temporary Health Safety Net	MassHealth Plan =
Dependent or Spouse	MassHealth Standard	Mass Health
MassHealth Eligibility		
approved for coverage thr household FPL displayed	h income (FPL) you or some of your ho ough MassHealth. Your MassHealth F on this page. You will get a letter from n about your coverage. You may also	PL may be different from the MassHealth in the next 3-5
Enroll in a MassHealth he	ealth glan now	
If you already have private here	tth insurance or a health plan through MassHealth alth insurance, you do not need to pick a health pla alth Customer Service Center at 1-800-841-2900 or speech disabled).	an through MassHealth.
	ld who qualify for Health Connector c oarately. To find Health Connector pla ton below.	-

https://www.mahix.org/individual/ssap/eligibilityResult?iid=45823596&eid=987265754&year=2023

2/3



10/6/23, 12:47 PM	2023 Eligibility Results -Massachusetts State Health Connector-Individual & Families
Important Lir	iks
	<u>z grograms that you qualify for</u> enext <u>steps you will need to take to enroll in coverage</u>
♥	Your household qualifies for a Special Enrollment Period
	You can enroll through
	November 23, 2023
would like to enro	oll in a new or different health insurance plan until November 23, 2023. If you oll in a new or different coverage, you must choose a plan and pay the first a before coverage can start.
Verification Date = Septer	Verification Date is present

https://www.mahix.org/individual/ssap/elgibilityResult?Id=45823596&eid=987265754&year=2023

3/3



Commonwealth of Massachusetts MassHealth Executive Office of Health and Human Services

Health Insurance Processing Center P.O. Box 4405 Taunton, MA 02780-0419

You can get this information in large print and braille. Call (800) 841-2900 from Monday through Friday, 8:00 A.M. to 5:00 P.M. TDD/TTY: 711.



000000 Applicant Name Address 1 City, State, Zip Code

Date: March 09, 2023 Notice ID: 0030154941 / APPR-CP Member ID: XXXXXXXXXXXX SSN: XXX-XX-XXXX

Dear Applicant,

MassHealth has approved the person listed below for MassHealth CarePlus.

Name: Applicant, Member ID: XXXXXXXXXXX, Date of Birth: XX-XX-XXXX starting on January 01, 2024

Members of your family who applied for benefits but are not listed above may get another letter about their eligibility.

MassHealth CarePlus pays for doctor and clinic visits, hospital stays, prescription medicines and some dental services. There is no monthly premium (fee).

Do you have to pay for this benefit?

Questions? Visit MAhealthconnector.org or call (800) 841-2900. TDD/TTY: 711.

1 of 6

DTA - DPC P.O. BOX 4406 TAUNTON, MA 02780-0420



Massachusetts Department of Transitional Assistance

Applicant Name Address City, MA Zipcode Agency ID: 2779656

Date: Dated in past 12 months

Re: Income Verification

Department of Transitional Assistance (DTA) computerrecords indicate that you receive the following monthly benefits:

\$0.00
\$0.00
\$379.00
\$0.00
\$0.00
\$0.00

Our records also show that you received a DOR Child Support payment paid through DTA in the amount of \$0.00.

This information is current as of date within past 12 months.

This letter serves as proof of the income that you receive from DTA.

DTA Assistance Line 1-877-382-2363





Date: September 13, 2023 BNC#: 00XX000X00000 REF: A, DI

You asked us for information from your record. The information that you requested is shown below. If you want anyone else to have this information, you may send them this letter.

Information About Current Social Security Benefits

Beginning February 2024, the full monthly Social Security benefit before any deductions is \$380.80.

We deduct \$0.00 for medical insurance premiums each month.

The regular monthly Social Security payment is \$380.00. (We must round down to the whole dollar.)

Social Security benefits for a given month are paid the following month. (For example, Social Security benefits for March are paid in April.)

Your Social Security benefits are paid on or about the third of each month.

We found that you became disabled under our rules on October 1, 2020.

Information About Past Social Security Benefits

From December 2023 to January 2024, the full monthly Social Security benefit before any deductions was \$380.80.

We deducted \$0.00 for medical insurance premiums each month.

The regular monthly Social Security payment was \$380.00. (We must round down to the whole dollar.)

Type of Social Security Benefit Information

You are entitled to monthly disability benefits.

See Next Page