

MASSACHUSETTS OFFERS REBATES FOR ELECTRIC VEHICLES (MOR-EV) PROGRAM

MOR-EV Trucks Applicant Terms and Conditions

Version 1.0

Updated: May 20, 2022



MOR-EV Trucks Applicant Terms and Conditions

1. The Applicant certifies that they meet all the requirements as set forth in these Terms and Conditions as they relate to the Massachusetts Offers Rebates for Electric Vehicles Trucks (MOR-EV Trucks) program.
2. The Applicant acknowledges and agrees that this program is strictly for the purchase or lease of battery electric and fuel-cell electric on-road vehicles with a sales price of more than fifty thousand dollars (\$50,000) and having a gross vehicle weight rating (GVWR) of more than 8,500 pounds made on or after February 16, 2021 (Eligible Vehicles).
3. Vehicle eligibility will be determined after the initial request for a voucher or rebate has been submitted. The Massachusetts Department of Energy Resources (DOER) in its sole discretion will be the deciding entity for vehicle eligibility on a case-by-case basis.
4. The Applicant acknowledges and agrees that rebate applications for vehicles up to 14,000 pounds GVWR can only occur at the current rebate block value after the applicant has taken possession of an eligible vehicle and registered the vehicle in Massachusetts.
5. The Applicant acknowledges and agrees that, for electric vehicles with a GVWR of greater than 14,000 pounds, they must first apply for a voucher at the current rebate block value to reserve funds and receive approval for said voucher in order to be eligible for a vehicle rebate once the vehicle has been delivered to the applicant and registered in Massachusetts.
6. The Applicant acknowledges and agrees that the rebate amount received will be based on the block schedule established by DOER and published on the MOR-EV Trucks website and dependent upon available funding. Applicants can check the official program website for updates on the status of funding levels.
7. For the purposes of this paragraph, applicants must refer to the definition of an Environmental Justice Population or Neighborhood in the Executive Office of Energy and Environmental Affairs (EEA) Environmental Justice Policy (updated 2021) and as depicted on the EEA EJ Maps Viewer, available [here](#). The Applicant acknowledges and agrees that vehicles with a GVWR of 14,001 pounds and above that meet one or both of the following criteria may be eligible for a rebate worth ten percent (10%) more than the current incentive block value:
 - a. Any applicable vehicle that operates more than fifty percent (50%) of the time in one or more Environmental Justice Populations or Neighborhood
 - b. Any applicable vehicle that is registered within an Environmental Justice CommunityTo qualify, the applicant must confirm their intent to meet these criteria at the time of voucher application and supply sufficient documentation such as vehicle registration or operational route maps at the time of rebate application.
8. The Applicant acknowledges and agrees to maintain ownership, or an active lease agreement, and registration of the vehicle with the Massachusetts Registry of Motor Vehicles for a minimum of 48 consecutive months immediately after the vehicle purchase or lease date. Leased vehicles must reflect a minimum of 48 months on the original lease agreement. If the vehicle is leased, the lease terms must be at minimum of 48 months. Failure to meet this requirement may result in the enforcement of returning the funds to the MOR-Trucks program.
9. The Applicant acknowledges and agrees that if the vehicle purchased or leased has received incentive funds from other Massachusetts programs such as the Massachusetts Department of Environmental Protection (MassDEP) Volkswagen Settlement funded Grant and Incentive program or the MassDEP Diesel Emissions Reduction Act

(DERA) program prior to the delivery of such vehicle then the applicant will not be eligible for a MOR-EV Trucks incentive.

10. The Applicant agrees not to modify the vehicle's emission control system, engine, engine hardware, software calibrations, or electric drive system.
11. The Applicant acknowledges and agrees to provide proper documentation for the purposes of voucher reservation and/or rebate. The applicant also agrees to provide rebate documentation for vehicles with a GVRW over 14,000 pounds within 12 months of the date of an approved voucher. Failure to meet this timeline may result in payment being rescinded by DOER. Applicants may request an extension of this timeline should they demonstrate that the delay is due to circumstance beyond their control. The Applicant acknowledges that communication regarding its MOR-EV Trucks application will be made via email. It is the applicant's responsibility to check all MOR-EV Trucks related emails for status updates and requests for additional information or documents required to complete the application.
12. The Applicant acknowledges that it will be subject to a data provision requirement, which shall require reporting to the DOER the vehicle miles traveled at a minimum during the first year of operation. The applicant also acknowledges that additional vehicle operational data may be requested by DOER during the 48-month period subject to these Terms and Conditions.
13. Failure to Adhere to the Program Requirements
If a vehicle for which a rebate payment was issued is sold, returned, or traded in, or if a lease is transferred or assumed by another party prior to expiration of the minimum ownership period or lease agreement, or if the vehicle moves out of state, the purchaser or lessee may be required to reimburse the Program. Exemption from the 48-month period set forth above may be allowed if necessitated by unforeseen or unavoidable circumstances, such as military relocation outside the State of Massachusetts, death of an applicant, or determination by the Program Administrator (the Program Administrator refers to the party who has been contracted by DOER to administer MOR-EV Trucks) that the vehicle has been totaled. To qualify for an exemption, applicants will be required to submit a written request to the Program Administrator and include official documentation demonstrating proof of one of the above noted circumstances. The Program Administrator will review all submitted exemption requests and respond back with either an approval, denial, or request for additional documentation. To request an exemption for a special circumstance other than those listed above, an applicant can submit a written request explaining the circumstances along with any official corresponding documentation. The Program Administrator will review the exemption request with the Department of Energy Resources to determine if the requirements for an exemption have been met.

The applicant hereby acknowledges that they have read and agree to meet and follow the requirements and responsibilities for the order, purchase or lease of an Eligible Vehicle and for participation as set forth above.

Name of Entity Purchasing/Leasing an Eligible Vehicle: _____

Name of Signatory: _____

Title of Signatory: _____

Signature of Vehicle Purchaser/Lessee: _____

Email of Vehicle Purchaser/Lessee: _____

Date: _____