

MASSACHUSETTS OFFERS REBATES FOR ELECTRIC VEHICLES (MOR-EV) PROGRAM

MOR-EV Trucks Applicant Terms and Conditions

Version 2.1

Updated: May 22, 2024



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Program Overview

MOR-EV is dedicated to making electric vehicles (EVs) more affordable for Massachusetts residents, businesses, non-profit organizations, and eligible entities to help achieve clean transportation goals, reduce greenhouse gas emissions, and provide more equitable access to EVs. The following vehicle rebates are offered under the MOR-EV Trucks Program:

- MOR-EV Trucks: a \$7,500 rebate for the purchase or lease of eligible new on-road battery electric or fuel-cell electric pickup trucks with a GVWR between 6,001 and 10,000 pounds or a new on-road battery electric or fuel-cell electric vehicles of any body type with a GVWR between 8,501-10,000 pounds with a Total Manufacturer Suggested Retail Price (MSRP) of \$80,000 or less; Massachusetts residents, businesses and non-profit organizations, educational institutions and local, municipal and state governments are eligible to receive this rebate.
- MOR-EV+: an additional \$1,500 rebate to be combined with the MOR-EV Trucks rebate; income-qualifying Massachusetts residents are eligible to receive this rebate.

Program Requirements

As a condition for receiving MOR-EV funds, the purchaser or lessee, henceforth referred to as the “Applicant” must comply with all program requirements. Applicants are responsible for reviewing and understanding the program requirements prior to applying for a rebate or taking advantage of the point-of-sale rebate offering. For complete program requirements, see the MOR-EV webpage, 225 CMR 26.00 (MOR-EV Regulations), and the MOR-EV Guideline(s), which may be amended from time to time.

If you have questions about MOR-EV Terms and Conditions, contact Center for Sustainable Energy (CSE), the Program Administrator at 866-900-4223 or mor-evtrucks@energycenter.org.

Eligible Applicants must meet requirements that include, but are not limited to, the following:

Part 1: Vehicle Requirements

1. Eligible new vehicles must be purchased or leased from a licensed dealership or from an original equipment manufacturer (OEM).
2. A new vehicle is defined as a vehicle that has never been registered in the Commonwealth of Massachusetts or any other state.
 - a. Vehicles utilized as dealership floor models and/or test drive vehicles (i.e., dealer demonstration vehicles) are eligible for a rebate **only** if they have never been previously registered.
 - b. Vehicles determined by the Administrator to be unrebated rollback or unwind vehicles are considered new vehicles.
3. Eligible vehicles under the MOR-EV Trucks program must:
 - a. Be a battery-electric (BEV) or fuel-cell electric vehicle (FCEV);
 - b. Have a Total MSRP of \$80,000 or below at the time of purchase or lease; and

- c. Be either a pickup truck that is between 6,000 and 10,000 pounds GVWR or a vehicle of any other body type between 8,501 and 10,000 pounds GVWR.
4. Vehicles shall not have any material modifications, nor shall any modifications be made to the emissions control systems, hardware, or software calibrations.

Part 2: Applicant Requirements

1. The following individuals and entities are eligible to receive a MOR-EV Trucks rebate:
 - a. Massachusetts residents
 - b. Private businesses licensed to do business in Massachusetts
 - c. Non-profit organizations licensed to operate in Massachusetts
 - d. Educational institutions, such as schools, colleges, and universities
 - e. Local, Municipal and State governments and departments
2. The Applicant certifies that they meet all the requirements as set forth in these Terms and Conditions as they relate to the MOR-EV program requirements set out in 225 CMR 26.00 (MOR-EV Regulations), and the MOR-EV Guideline(s), which may be amended from time to time. The Applicant may or may not be the same individual or entity that operates an eligible vehicle, herein referred to as the Vehicle End User; if applicable, both the Applicant and the Vehicle End User must agree to and sign these Terms and Conditions.
3. MOR-EV+: Applicants interested in combining MOR-EV+ with a MOR-EV Trucks rebate must participate in one of the following income-qualifying assistance programs:
 - Residential Assistance for Families in Transition (RAFT)
 - Prescription Drug Assistance
 - Child Care Financial Assistance (CCFA)
 - Mass Save Income Eligible Programs
 - Supplemental Nutrition Assistance Program (SNAP)
 - Massachusetts Rental Voucher Program (MRVP)
 - Low-Income Home Energy Assistance PROGRAM (LIHEAP)
 - Massachusetts Health Connector
 - Supplemental Security Income (SSI)
 - State Supplement Program
 - Mass Health
 - Massachusetts Transitional Aid to Families with Dependent Children (TAFDC)
 - Low-Income Weatherization Assistance Program (LIWAP)
 - Emergency Aid to the Elderly, Disabled, and Children (EAEDC)
 - Section A8 Housing Choice Voucher Program (HCVP)
 - Women, Infants, and Children Program Nutrition Program (WIC)
 - Veterans Programs (Chapter 115 Benefits)
 - Veterans Dependency and Indemnity Compensation (DIC) Surviving Parent
 - Veterans Affairs Non-Service-Connected Pension (VANSCP)
4. Rebates are available for eligible vehicles purchased or leased both in and outside of the Commonwealth. Vehicles obtained outside of the Commonwealth must be registered in Massachusetts within ninety (90) days of purchase or lease.

5. Applicants must retain ownership of the vehicle for a minimum of thirty-six (36) consecutive months from the vehicle purchase or lease date. Resale of a MOR-EV vehicle for financial gain within thirty-six (36) months is prohibited.
 - a. For purchases, the new vehicle must maintain registration with the Massachusetts Registry of Motor Vehicles (RMV) for a minimum of thirty-six (36) consecutive months for use in Massachusetts.
 - b. For leases, the lease term must be at least thirty-six (36) months for program eligibility.
6. Applicants must not make or allow any modifications to the vehicle's emissions control systems, hardware, or software calibrations.
7. Applicants must agree that any emission reductions generated by the purchased vehicle will not be used as marketable emission reduction credits, to offset any emission reduction obligation of any person, or to generate a compliance extension or extra credit for determining regulatory compliance.
8. DOER reserves the right to request voluntary participation from rebate recipients in ongoing research efforts that support MOR-EV and DOER goals.

Part 3: Application Process

POST-PURCHASE REBATE PROCESS

Rebates are distributed on a first-come, first-served basis and issued to qualified Applicants in a single payment within ninety (90) days of application approval. Delays beyond normal processing times may occur.

To apply for a rebate:

1. Submit an application and your supporting documents via email to mor-evtrucks@energycenter.org. The Program Administrator will reserve funds for an Applicant's rebate.
2. Submit an application and required supporting documentation within ninety (90) days of the date of purchase or lease. If an Applicant does not have internet access, applications via mail can be accepted; please reference the [MOR-EV mailing procedures](#). Required supporting documentation includes the following:
 - a. Signed Applicant Terms and Conditions.
 - b. Purchase or Lease Agreement complete with:
 - i. Buyer or lessee's name and address
 - ii. Date of purchase or lease
 - iii. Total MSRP
 - iv. Vehicle Identification Number (VIN)
 - v. Signature of buyer or lessee
 - c. A copy of the Massachusetts registration certificate for the vehicle.
 - d. Proof of residency: If applying as an individual, a copy of a valid Massachusetts driver's license or other valid form of Massachusetts residency as approved by the Program Administrator. If applying as

an organization, such as a business or nonprofit, a copy of a local business license, articles of incorporation, articles of organization, statement of information, or other formation document filed with the Massachusetts Secretary of State. Other forms of documentation, such as a written attestation, may be accepted by DOER on a case-by-case basis. Please contact the Program Administrator for more information.

- g. For MOR-EV+ Applicants: a document confirming income-eligibility must be provided, such as:
 - i. A document confirming participation in one of the income-qualifying programs outlined in *Part 2: Applicant Requirements*. For questions about acceptable documentation for these income-qualifying programs, please review the applicable MOR-EV Guideline(s) or contact the Program Administrator.

Important Notes:

- MOR-EV staff will communicate with Applicants regarding applications via email. It is an Applicant's responsibility to check all MOR-EV related emails for status updates and requests for additional required information.
- If the Program Administrator determines that an application or its required documents are incomplete, illegible, or missing required information, the Program Administrator will notify an Applicant of the error via email. An Applicant then shall have an additional ten (10) calendar days from the date from the date of notification to correct any errors or omissions. If an Applicant fails to correct the errors or omissions within the additional ten (10) calendar days, the Program Administrator will cancel the application reserved rebate funds will be released back to the funding pool.
- If the Program Administrator determines an Applicant is ineligible for reimbursement, the Program Administrator will cancel the application and notify an Applicant via email. Applicants are responsible for ensuring that they receive and review these email communications. If an application cancels because additional required information was not received by the Program Administrator, an Applicant may reapply only if an Applicant is still within ninety (90) days of the purchase or lease date.
- Rebate checks must be cashed within ninety (90) days of the check date. Checks not cashed within this timeframe will be cancelled, and the rebate amount will be returned to the MOR-EV fund.

Governing Law

These Terms and Conditions and all related documents, and all matters arising out of or relating to the Program, whether sounding in contract, tort, or statute are governed by, and construed in accordance with, the laws of the Commonwealth of Massachusetts, United States of America (including its statutes of limitations), without giving effect to the conflict of laws provisions thereof to the extent such principles or rules would require or permit the application of the laws of any jurisdiction other than those of the Commonwealth of Massachusetts.

Dispute Resolution

An Applicant or Participating Dealership shall attempt in good faith to resolve any dispute arising out of, or relating to, this transaction promptly by negotiations between the Program Administrator or his or her designated representative and an Applicant or Participating Dealership or their designees. Either party must give the other party, or parties, written notice of any dispute. Within thirty (30) calendar days after delivery of the notice, the parties shall meet, and attempt to resolve the dispute. If the matter has not been resolved within thirty (30) calendar days of the first meeting, any party may pursue other remedies including mediation. All

negotiations and any mediation conducted pursuant to this clause are confidential and shall be treated as compromise and settlement negotiations, to which Section 408 of the Massachusetts Guide to Evidence shall apply. Notwithstanding the foregoing provisions, a party may seek a preliminary injunction or other provisional judicial remedy if in its judgment such action is necessary to avoid irreparable damage or to preserve the status quo. Each party is required to continue to perform its obligations under this Contract pending final resolution of any dispute arising out of, or relating to, the Program.

Failure to Adhere to the Program Requirements

If a vehicle for which a rebate payment was issued is sold, returned, or traded in, or if a lease is transferred or assumed by another party prior to expiration of the minimum ownership period or lease agreement, or if the vehicle moves out of state, the purchaser or lessee may be required to reimburse the Program. Exemption from the 36-month period set forth above may be allowed if necessitated by unforeseen or unavoidable circumstances, such as military relocation outside the State of Massachusetts, death of an Applicant, or determination by the Program Administrator (the Program Administrator refers to the party who has been contracted by DOER to administer MOR-EV Trucks) that the vehicle has been totaled. To qualify for an exemption, Applicants will be required to submit a written request to the Program Administrator and include official documentation demonstrating proof of one of the above noted circumstances. The Program Administrator will review all submitted exemption requests and respond back with either an approval, denial, or request for additional documentation. To request an exemption for a special circumstance other than those listed above, an Applicant can submit a written request explaining the circumstances along with any official corresponding documentation. The Program Administrator will review the exemption request with the Department of Energy Resources to determine if the requirements for an exemption have been met.

The Applicant (and Vehicle End User, where applicable) hereby acknowledges that they have read and agree to meet and follow the requirements and responsibilities for the order, purchase or lease of an Eligible Vehicle and for participation as set forth above.

Name of Applicant: _____
(Entity Purchasing/Leasing an Eligible Vehicle and requesting a MOR-EV rebate)

Name of Vehicle End User (if different than Applicant): _____

Name of Applicant Signatory: _____

Title of Applicant Signatory: _____

Signature of Applicant: _____

Email of Applicant Signatory: _____

Date: _____

If applicable:

Name of Vehicle End User Signatory: _____

Title of Vehicle End User Signatory: _____

Signature of Vehicle End User: _____

Email of Vehicle End User Signatory: _____

Date: _____
